IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
LEHMAN BROTHERS HOLDINGS INC	Case No. 08-13555 (JMP) Jointly Administered
Lehman Brothers Holdings, Inc	Case No. 08-13555
("the Debtors")	Claim No.: <u>3352</u>

Notice of Transfer of Claim Pursuant to F.R.B.P. Rule 3001 (e)(2) for Filed Creditor, CIBC Bank And Trust Company, in the Amount of \$2,227,803.99, to C.V.I G.V.F. (LUX) Master S.A.R.L.

To Transferor:

CIBC Bank and Trust Company

(Cayman) Limited, soley as trustee on

behalf of Genie II Fund CIBC Financial Centre 11 Dr. Roy's Drive P.O. Box 694 GT Grand Cayman Cayman Islands

PLEASE TAKE NOTICE that the transfer of \$2,227,803.99 of the above-captioned general unsecured claim has been transferred to:

Transferee:

C.V.I G.V.F. (LUX) Master S.a.r.I.

c/o CarVal Investors UK Limited

Knowle Hill Park Fairmile Lane

Cobham, Surrey KT11 2PD

United Kingdom

The evidence of transfer of claim is attached hereto. A copy of the Proof of Claim is attached.

If your objection is not timely filed, the transferee will be substituted in your place as the claimant on our records in this proceeding.

(For CLERK'S OFFICE USE ONLY): This notice was mailed to the first named party, by first class mail, postage prepaid on, 2009. INTERNAL CONTROL NO.
Copy: (check) Claims Agent Transferee Debtors's Attorney
Deputy Clerk

UNITED	STATES	BANKR	UPTCY	COURT
SOUTHE	RN DIST	RICT OF	NEW Y	ORK

In re:

Case No. 08-13555

Ch-11 LEHMAN BROTHERS HOLDINGS, INC.

Chapter 11

Debtor

NOTICE OF TRANSFER OF CLAIM PURSUANT TO RULE 3001(e)

PLEASE TAKE NOTICE that any and all claims of CIBC Bank and Trust Company (Cayman) Limited, solely as Trustee on behalf of Genie II ("Assignor") that are scheduled by the Debtor(s) and or filed as an original or amended Proof of Claim against the Debtor(s), including but not limited to the following:

Proof of Claim	Proof of Claim
Amount	No.
\$2,227,803.99	3352

have been transferred and assigned to C.V.I. G.V.F. (Lux) Master S.a.r.I. ("Assignee"). The signature of Assignor on this document is evidence of the transfer of the claims and all rights thereto.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

ASSIGNEE: C.V.I. G.V.F. (Lux) Master S.a.r.l.

c/o CarVal Investors UK Limited Address:

> Knowle Hill Park Fairmile Lane Cobham

Surrey KT11 2PD United Kingdom

ASSIGNOR: CIBC Bank and Trust Company

(Cayman) Limited, solely as trustee on

behalf of Genie II Fund

CIBC Financial Centre Address:

11 Dr. Roy's Drive P.O. Box 694 GT Grand Cayman Cayman Islands

BY CARVAL INVESTORS THE THE

Signature:

Name:

-DAVID SHORT

Title:

-OPERATIONS MANAGER

Date:

Name: JENNIFER FISCHETTI

Authorized Signatory Title:

Date: March 5, 2009

MAYLIN PHILLIPS

Authorized Signatory

B 10 (Official Form 10) (12/07)		
United States Bankruptcy Court	PROOF OF CLAIM	
Name of Debtor: LEHMAN BROTHERS HOLDINGS, INC.	Case Number: 08-13555	
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of administrative expense may be filed pursuant to 11 U.S.C. § 503.	f the case. A request for payment of an	
Name of Creditor (the person or other entity to whom the debtor owes money or property): CIBC Bank and Trust Company (Cayman) Limited, solely as Trustee on behalf of Genie II Fund Name and address where notices should be sent: Thelma Ebanks	☐ Check this box to indicate that this claim amends a previously filed claim.	
Mutual Funds Department, CIBC Bank and Trust Company (Cayman) Limited PO Box 694 GT 11 Dr Roys Drive, George Town, Grand Cayman, Cayman Islands Celephone number:	Court Claim Number:	
(345) 914-9478	Filed on:	
Name and address where payment should be sent (if different from above):	☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
Telephone number:	 Check this box if you are the debtor or trustee in this case, 	
1. Amount of Claim as of Date Case Filed: \$\frac{2,227,803.99}{}\$ If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.	5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).	
2. Basis for Claim: Default on transactions (See instruction #2 on reverse side.)		
3a. Debtor may have scheduled account as: (See instruction #3a on reverse side.) 4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested		
information. Nature of property or right of setoff: Real Estate Motor Vehicle Other	☐ Contributions to an employee benefit plan – 11 U.S.C. §507 (a)(5).	
Describe: Value of Property: S Annual Interest Rate% Amount of arrearage and other charges as of time case filed included in secured claim,	☐ Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use − 11 U.S.C. §507 (a)(7). ☐ Taxes or penalties owed to governmental units − 11 U.S.C. §507 (a)(8).	
Amount of Secured Claim: S Amount Unsecured: S		
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 7. Documents: Attach redac: 7. Documents: Attach redac: 8. Tiled: USBC - Southern District of New York Filed: USBC - Southern District of New York Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 98-13555 (JMP) 0000003352 10 perfection of 2 side.)	☐ Other — Specify applicable paragraph of 11 U.S.C. §507 (a)(). Amount entitled to priority:	
DO NOT SEND ORIGINAL I ROYED AFTER SCANNING. If the documents are not available, please explain:	*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after	
Date: 3/11/Osignature: The person filing this claim must sign it. Sign and print name and title, if any, of the coother person authorized to file this claim and state address and telephone number if different from the address above. Attach copy of power of attorney, if any.	reditor or he notice MAR 1 6 2009	

EPIQ BANKRUPTCY SOLUTIONS, LLC

FOR AND ON BEHALF OF CIBC BANK
AND TRUST COMPANY (CAYMAN) LIMITED,
NOT IN ITS INDIVIDUAL CAPACITY, BUT
SOLELY AS TRUSTEE OF Genie 11 Fund